Michael Shepard, M.D.

Orthopaedic Specialty Institute

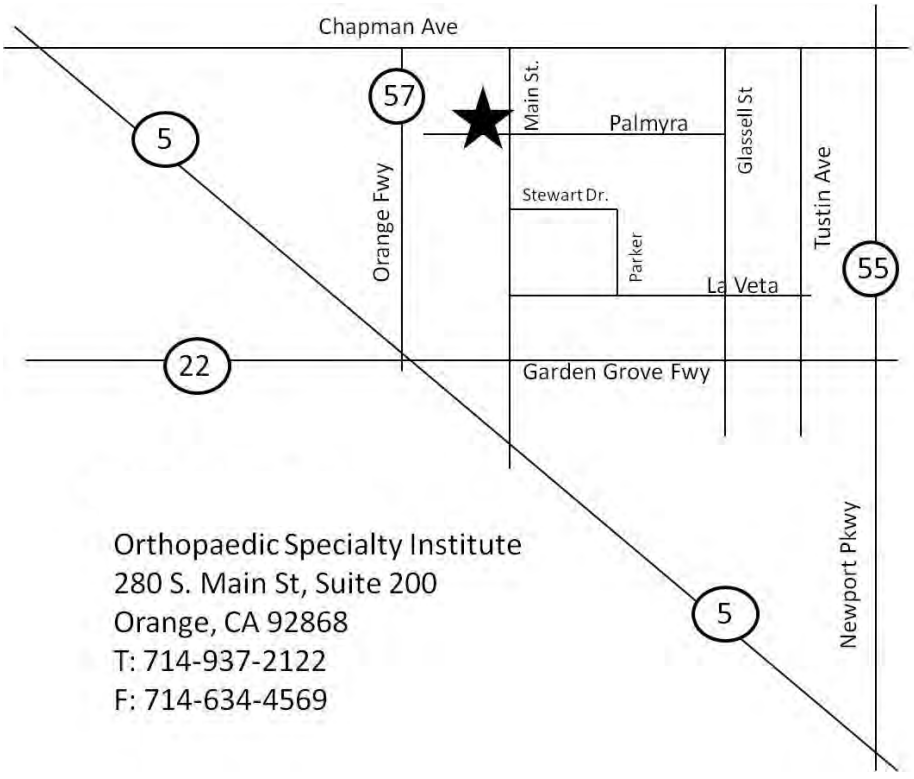
Medical Group of Orange County

280 S. Main Street • Suite 200 • Orange, CA 92868
For appointments (714) 937-2148

☐ Mon. ☐ Tues. ☐ Wed. ☐ Thurs. ☐ Fri.
Date:_____ Time: _____

Please remember to bring:

- Any forms sent by my office to be filled out at home
- **Insurance cards or claim forms and PHOTO ID REQUIRED**
- ***X-rays, MRI films, CT scans, etc. related to injury*** (if any have been taken)



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Patient Registration

PATIENT INFORMATION (Please Print)

Name: _____ **Sex:** ☐ Male ☐ Female
Address: _____ **Date of Birth:** _____ **Age:** _____
_____ **Social Security #:** _____
City, State, Zip: _____ **Driver's License/ID #:** _____
Race: _____ **Ethnicity:** ☐ Hispanic or Latino
Language: _____ ☐ Not Hispanic or Latino
Email address: _____ ☐ Unknown / Not Reported
Marital Status: ☐ Married ☐ Single ☐ Divorced
Primary Phone: _____ ☐ Home ☐ Work ☐ Cell ☐ Other: _____
Primary Physician: _____ **Employer:** _____
Address: _____ **Address:** _____
Phone: _____ **Phone:** _____
Date of injury or onset of symptoms: _____ **Was this an injury?** ☐ Yes ☐ No
Where did your injury occur? ☐ Work ☐ Auto ☐ Home ☐ School ☐ Other: _____
Who referred you to us/How did you hear about us? _____

GUARANTOR RESPONSIBLE PARTY ☐ **Patient** ☐ **Other:** **Relationship:**

Name: _____ **Employer:** _____
Address: _____ **Phone:** _____
_____ **Social Security #:** _____
City, State, Zip: _____ **Date of Birth:** _____

PRIMARY INSURANCE **Insured Party:** ☐ **Patient** ☐ **Guarantor** ☐ **Other:**

Insured's Name: _____ **Social Security #:** _____
Insurance Carrier: _____ **Date of Birth:** _____
Claims Address: _____ **Insured ID/Cert #:** _____
City, State, Zip: _____ **Group #:** _____
Phone: _____

SECONDARY INSURANCE **Insured Party:** ☐ **Patient** ☐ **Guarantor** ☐ **Other:**

Insured's Name: _____ **Social Security #:** _____
Insurance Carrier: _____ **Date of Birth:** _____
Claims Address: _____ **Insured ID/Cert #:** _____
City, State, Zip: _____ **Group #:** _____
Phone: _____

EMERGENCY CONTACT

Name: _____ **Address:** _____
Relationship: _____ **Phone:** _____

I hereby assign the insurance benefits to which I am entitled, directly to ORTHOPAEDIC SPECIALTY INSTITUTE, a medical group. I understand that I am financially responsible for all charges regardless of insurance verification, benefits and eligibility. I authorize release of medical records and information regarding medical history that is requested by the insurance company. A photocopy of this authorization is accepted with the same authority as original.

Photo identification and insurance cards must be presented at the time of service to enable OSI to submit claims to your insurance carrier. Should identification and insurance cards not be presented, you will become a cash patient with payment in full due at the time of service.

This agreement will remain valid from this day forward to include all future services relating to the above patient. *Rev 05/14*

_____ _____
SIGNATURE OF PATIENT/GUARDIAN DATE

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SPORTS MEDICINE HEALTH QUESTIONNAIRE

Please answer each question as completely as possible.
This information will help diagnose and treat your condition

Patient Name: _____ **Today's Date:** _____

DOB:_____ **Age:** _____ **Sex:** ☐ Male ☐ Female ***Height*:** _____

Occupation: _____ ***Weight*:** _____

Who referred you to see me today?_____ ***Dominant Hand:*** ☐ **right** ☐ **left**

Body part to be examined: ☐ Right ☐ Left
☐ Shoulder ☐ Knee ☐ Elbow ☐ Hip ☐ Other _____

How and when did the injury occur or the symptoms begin?

At the onset of this problem did you notice any of the following?
☐ A "pop" ☐ Tearing sensation ☐ Immediate swelling

Has anyone previously treated you for this condition? _____

If so, when? _____

Previous Treatment: Check all that apply and indicate your response to treatment.

☐ NONE
☐ X-rays Results:_____
☐ MRI Results:_____
☐ CT scan Results:_____
☐ EMG _____ ☐ Physical therapy _____
☐ Chiropractor _____ ☐ Acupuncture_____
☐ Cortisone Injection How many in the last 12 months? _____ Any relief? _____
☐ Viscosupplementation (Orthovisc, Euflexxa, Synvisc) Last injection? _____Any relief? _____
☐ Medication: ☐ Anti inflammatories_____ ☐ Pain medications _____ ☐ Other _____
☐ Brace _____ ☐ Orthotics/Insoles_____
☐ Other: _____

Current Symptoms: Please check all that apply.

Do you currently have any of the following complaints?

☐ Catching/popping/locking ☐ Grinding ☐ Swelling ☐ Weakness
☐ Instability ☐ Numbness / tingling ☐ Loss of motion

Which of the following describes your pain?

☐ Sharp/Stabbing ☐ Aching ☐ Burning ☐ Throbbing
☐ Constant ☐ Intermittent ☐ Awakens me from sleep _____ nights per week
☐ During activities ☐ After activities

Where is your pain located?

☐ Front ☐ Back ☐ Inside ☐ Outside ☐ Top

What activities aggravate your condition?

What makes your condition feel better?

Have you had any prior injuries to this area of your body? *(If yes, please describe the injury and its prior treatment)*

Surgical History: Check any surgeries that you have had. *Please indicate the year of surgery to the best of your knowledge.*

☐ **NONE** ☐ Appendectomy ☐ Gall Bladder ☐ Vascular Bypass…. Where? _____
☐ Heart Surgery ☐ Hysterectomy ☐ Tonsillectomy
☐ Arthroscopic Surgery: ☐ Shoulder ☐ Knee ☐ Hip ☐ Other _____
☐ Total Joint Replacement: ☐ Knee ☐ Hip ☐ Shoulder
☐ Back Surgery: specify: _____
☐ Fracture Repair: specify: _____
☐ Other: _____
If you have had any problems with anesthesia, explain: _____

Patient Name: _____

Past Medical History: Have you ever had any of the following? Check all that apply and specify as indicated.

General:
☐ Cancer _____

Head-Ears-Eyes-Nose-Throat:
☐ Sleep apnea

Cardiac:
☐ High blood pressure
☐ Coronary artery disease
☐ Coronary stent/angioplasty
☐ Heart attack
☐ Mitral valve prolapse

Pulmonary:
☐ Asthma
☐ Emphysema
☐ COPD
☐ Pneumonia
☐ Tuberculosis

Endocrine:
☐ Diabetes
☐ Hypothyroid
☐ Hyperthyroid

Genitourinary:
☐ Bladder infections
☐ Venereal disease
☐ Kidney disease

Gastrointestinal:
☐ Ulcer disease
☐ GERD
☐ Gallstones
☐ Diverticulitis

Skin:
☐ Eczema
☐ MRSA/Staph infection
Date Treated: _____

Musculoskeletal:
☐ Osteoarthritis
☐ Rheumatoid arthritis
☐ Osteoporosis
☐ Fibromyalgia
☐ Ankylosing spondylitis
☐ Scoliosis

Neurological:
☐ Seizures
☐ Balance problems
☐ Headaches
☐ Migraines
☐ Peripheral neuropathy
☐ History of stroke
☐ Multiple sclerosis

Hematologic:
☐ Bleeding disorder
☐ History of DVT/PE
☐ Blood clots

Infectious Disease:
☐ HIV
☐ Hepatitis A
☐ Hepatitis B
☐ Hepatitis C

Psychiatric:
☐ Depression
☐ Bipolar
☐ Anxiety
☐ Manic
☐ History of drug dependency
☐ History of alcohol dependency

☐ **NONE**
☐ Other _____

Medications: Use the back of this page if additional space is needed. Remember antibiotics, blood thinners, insulin, and heart medications.

☐ **NONE**

Name	Strength	Frequency	Name	Strength	Frequency

Allergies or Drug Reactions: Check all that apply.

☐ **NO KNOWN DRUG ALLERGIES**
☐ Penicillin
☐ Adhesive Tape
☐ Codeine
☐ Sulfa
☐ Latex
☐ Morphine
☐ Aspirin
☐ Iodine
☐ Demerol
☐ NSAID's
☐ Other: _____

Social History: Please mark every area.

Tobacco use: ☐ Yes ☐ No ☐ Former ☐ Cigarettes ☐ Cigar ☐ Chewing ☐ Pipe ☐ Smokeless
Cigarettes: Pack(s) per day: _____ How many years: _____ If you quit, when? _____
Other tobacco use: Amount per day: _____ How many years: _____ If you quit, when? _____
Alcohol use: ☐ Yes ☐ No If yes, how many drinks per week? _____
Are you currently able to work? ☐ Yes ☐ No If not, when was your last day of work? _____
Sports and Recreational Activities: _____
_____

Patient Name: _____

Review of Systems: Check any illnesses you currently have.

General:
- ☐ Fevers
- ☐ Weight loss or gain
- ☐ Difficulty sleeping
- ☐ Night sweats

Pulmonary:
- ☐ Shortness of breath
- ☐ Cough

☐ **NONE**

Genitourinary:
- ☐ Urinary frequency
- ☐ Urinary retention
- ☐ Urinary incontinence

Gastrointestinal:
- ☐ Nausea
- ☐ Vomiting

Cardiac:
- ☐ Chest pain

Neurological:
- ☐ Numbness or weakness
- ☐ Difficulty walking

Head-Ears-Eyes-Nose-Throat:
- ☐ Difficulty swallowing
- ☐ Difficulty breathing
- ☐ Vision loss or change
- ☐ Hearing loss or change
- ☐ Tinnitus (ringing in ears)

Family History: Has anyone in your family had any of the following problems?

☐ No significant past family history ☐ Unknown family history

Disease	Mother	Father	Brothers	Sisters	Daughters	Sons
High blood pressure/hypertension						
Heart attack/Heart surgery						
Diabetes						
Stroke						
Cancer (type)						
Arthritis						
Other (please specify)						

Primary Care Physician: _____

Telephone #: _____ City: _____

Would you like a letter sent to your doctor? ☐ yes ☐ no

Cardiologist: _____

Telephone #: _____ City: _____

***Please provide your pharmacy information. This will allow us to send medications to your pharmacy. ***

Pharmacy: _____

Address: _____

City: _____

Telephone #: _____

Patient Name: _____

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Acknowledgement of Receipt of Notice of Privacy Practices and Notices to Consumers

Orthopaedic Specialty Institute

I hereby acknowledge that I received a copy of the medical practice's Notice of Privacy Practices as well as Consumers Notices. I further acknowledge that a copy of the current notice will be posted in the reception area, and that I will be offered a copy of any amended Notice of Privacy Practices and/or Consumer updates at each appointment.

NOTICE TO CONSUMERS

PHYSICIAN ASSISTANTS ARE LICENSED AND REGULATED BY

THE PHYSICIAN ASSISTANT COMMITTEE

(916) 561-8780

WWW.PAC.CA.GOV

NOTICE TO CONSUMERS

MEDICAL DOCTORS ARE LICENSED AND REGULATED BY THE MEDICAL BOARD OF CALIFORNIA

(800) 633-2322

WWW.MBC.CA.GOV

Signature: _____ Date: _____

Print Name:_____ Telephone: _____

If not signed by the patient, please indicate Relationship:

- ☐ Parent or guardian of minor patient
- ☐ Guardian or conservator of an incompetent patient
- ☐ Beneficiary or personal representative of deceased patient

Name of Patient: _____

280 S. Main Street • Suite 200 • Orange, CA 92868 • Tel. (714) 634-4567 • Fax (714) 634-4569

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Today's date: _____

Patient's Name: _____
DOB: _____

I authorize Orthopaedic Specialty Institute to discuss my condition and/or medical treatment with the following person(s):

Name	Phone #

I understand that OSI will not discuss my condition and/or treatment with anyone not on this list.

_____ _____
Patient signature Date signed

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